**Business Requirement for Aligo**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **NO** | **Main Feature** | **Feature** | **User be able to…** | **Data information** |
| 1 | Manage Sale team and CRM | Manage Sale team | View list all sale team by each team (Vendor, Team B2C and Team B2B) | 1. Form list all same have data such as:  * No * Image profile * Name * User type (Vendor, B2C and B2B) * User email * Phone number * Gender * Warehouse * Status * Action (Edit, Delete)  1. Filter user by team:  * Vendor * Team B2C * Team B2B * Warehouse  1. Search User by name, phone number and warehouse |
| 2 |  |  | Create new sale to each team that we have. | 1. Form create:  * Name * Phone number * Email * Gender * Sale type (Vendor, B2C and B2B) * Warehouse  1. User can add other sale by not link to form list all sale 2. For the password of each sale when admin submit create new sale info it will send link to email of sale and they can set password by that link. |
| 3 |  |  | Edit sale information when can have something wrong or they forget their password. | 1. Form edit:  * Image profile * Name * Email * Gender * Sale type * Warehouse * Status * Password * Confirm password  1. If admin just update their information so filed password and confirm are not required |
| 4 |  |  | Delete sale information from the list | 1. When admin want to delete the user from the list it will alert form popup for confirm delete or cancel delete same info. |
| 5 | Vendor management | Vendor order | View list all order information | 1. Form list:  * Date and time * Order by * Total of product * Total price * Warehouse * Status * Action (View detail, Edit, Delete)  1. Filter status (Pending, Approve, Reject), Warehouse 2. Search Vendor: Name, phone number and warehouse |
| 6 |  |  | View Vendor’s order information detail | 1. Information:  * Order date * Order by * Warehouse * Status order  1. List product  * No * Product name * Category * Amount * Price * Discount amount * Discount price * Total price * Date |
| 7 |  |  | create order product | 1. From create  * Product name * Amount * Warehouse * Category * Price * Discount amount (%) * Discount price * Total * Action (Refresh, delete)  1. Other info  * Vander name * Invoice number * Purchase date * Comment * Sub total * Paid price * Own amount * Next payment * Total payment  1. Vendor can add multiple product in each order |
| 8 |  |  | Edit product order | 1. Form edits  * Product category * Product name * Amount |
| 9 |  | Vendor Sell | View list all vendor sells | 1. List info:  * No * Customer name * Phone number * Description * Product amount * Total price * Sell date * Action (View, Edit, Delete) |
| 10 |  |  | View product in each customer of Vander | 1. Customer info:  * Name * Phone number * Description * Sell Date  1. List info:  * NO * type of product * Category * Product name * Amount * Sell price * Discount (%) * Discount price * Total Price |
| 11 |  |  | Add sell information | 1. From create  * Product name * Amount * Warehouse * Category * Price * Discount amount (%) * Discount price * Total * Action (Refresh, delete)  1. Other info  * Customer name * Sell date * Comment * Sub total * Paid price * Own amount * Next payment * Total payment * Vendor can add multiple product in each sell |
| 12 |  | Product Return | Cancel or delete order product | 1. Alert popup confirmation of cancel order of Vendor |
| 13 |  |  | View and print invoice | 1. Company information  * Logo * Company name * Phone number * Email * Address  1. Invoice info  * Invoice number * Date order * Order by * Warehouse  1. List order  * No * Product name * Category * Amount * Price * Total price |
| 14 |  |  | View list all product return | 1. Form list:  * Invoice number * Transaction code * Order Date and time * Order by * Amount of product * Total price * Warehouse * Status * Action (Return, End Sale) |
| 15 |  |  | Return product to stock or warehouse | 1. List form:  * No * Category * Product name * Warehouse * Amount * Return (amount) * Date |
| 16 |  |  | End sale mean not product return to warehouse | 1. It will alert popup form for confirm you don’t have product return. |
| 17 |  | Report | View and print report order | 1. General info:  * Order date * Warehouse * Order by  1. Product info:  * No * Category * Product name * Amount * Price * Total price |
| 18 |  |  | View and print report sale | 1. Info form:  * Sale date (date of return day) * Warehouse * Sale by  1. Product info  * No * Category * Product name * Amount * Price (Price Vander sale) * Total price |
| 19 |  |  | View and print report of return product on warehouse | 1. Info form  * Order date * Return date * Warehouse * Sale by  1. Product info  * No * Category * Product name * Total Amount * Return amount * Return Price * Total Return price |
| 20 | Team B2C Management | Manage Lead | View list all lead (leads or client) | 1. Table info:  * No * Name * Email * Phone number * Gender * Address * Description * Create by * Create date * Status * Action (View, Edit, delete)  1. Filter status (Follow up, Confirmed and close deal) 2. Button (Follow UP) 3. Search info (name, phone) |
| 21 |  |  | Edit information of the lead when we have something wrong or any change | * Form info: * Name * Email * Phone number * Gender * Address * Description |
| 22 |  |  | Create the lead information | 1. Fields:  * Name * Phone number * email * gender * address * description |
| 23 |  |  | Delete user | 1. It will alert popup form for confirm to delete leader information from the list |
| 24 |  | Follow up lead | View list all Follow up lead about their desire | 1. Table list:  * No * Name * Email * Phone * Type of follow up * Follow up by * Note * Date * Action (add note)  1. Button  * Confirmed (alert popup message with Purchas order) * Lost Lead |
| 25 |  |  | Add follow up to lead | 1. Form info:  * Name * Email * Phone * Follow by (Phone call, email) * Title * Purpose |
| 26 |  | Purchas order | Create purchases order for lead | 1. List all product  * Image * Price * Category * Add to cart  1. From create  * Product name * Amount * Warehouse * Category * Price * Discount amount (%) * Discount price * Total price * Action (Refresh, delete)  1. Other info  * Leads name (if don’t have leads seller can add leads) * Invoice number * Purchase date * Comment * Sub total * Paid price * Own amount * Next payment * Total payment  1. Seller can add multiple product in each order 2. Search product name and category of the product |
| 27 |  |  | View list all leads purchase product | 1. Table info:  * No * Invoice number * Transaction code * Order Date and time * Leads name * Leads phone number * Order by * Warehouse * Total of product * Discount price * Total price * Action (View all product, print invoice) |
| 28 |  |  | View all product of leads detail | 1. Information:  * Order date * Leads name * Phone number * Order by * Status order * Warehouse  1. List product  * No * Product name * Category * Amount * Price * Discount amount * Discount price * Total price |
| 29 |  | Report | View report sale | 1. Table list info:  * No * Invoice number * Transaction number * Sale Date * Lead name * Phone number * Seller name * Total price  1. Print report |
| 30 | Team B2B management | Manage Lead | View list all lead (leads or client) | 1. Table info:  * No * Name * Email * Phone number * Gender * Address * Description * Create by * Create date * Status * Action (View, Edit, delete)  1. Filter status (Follow up, Appointment, Quotation, Contract, Close Deal) 2. Button (Follow up, Appointment, Quotation, Contract, Close Deal) 3. Search info (name, phone) |
| 31 |  |  | Edit information of the lead when we have something wrong or any change | * Form info: * Company name * Address * Name * Email * Phone number * Gender * Address * Description |
| 32 |  |  | Create the lead information | 1. Fields:  * Name * Phone number * email * gender * address * description |
| 33 |  |  | Delete user | 1. It will alert popup form for confirm to delete leader information from the list |
| 34 |  |  | View list all information of lead detail | 1. General info from list all lead:  * Company name * address * Name * Email * Phone  1. List info:  * No * Type (Follow up, Appointment, Quotation, Contract) * Contact by (Phone call, email, Telegram, SMS, …) * Title * Purpose * Location * Date and time * File attachment * By (Seller) * Note * Status * Create Date * Action (add note, Done, Close Deal)  1. Button (create new)  * Follow up * Appointment * Quotation * Contract |
| 35 |  | Create:   1. Follow up 2. Appointment 3. Quotation 4. Contract | Add follow up, Appointment, Quotation or Contract to lead (just record the information) | 1. Form info:  * Name * Email * Phone * Type (Follow up, Appointment, Quotation, Contract) * Contact by (Phone call, email, Telegram, SMS, …) * Title * Purpose * Location * Date and time * File attachment  1. Admin can export report list |
| 36 |  | Purchas order | Create purchases order for lead | 1. List all product  * Image * Price * Category * Add to cart  1. From create  * Category * Product name * Amount * Warehouse * Price * Discount amount (%) * Discount price * Total price * Action (Refresh, delete)  1. Other info  * Leads name (if don’t have leads seller can add leads) * Invoice number * Purchase date * Comment * Sub total * Paid price * Own amount * Next payment * Total payment  1. Seller can add multiple product in each order 2. Search product name and category of the product |
| 37 |  |  | View list all leads purchase product | 1. Table info:  * No * Invoice number * Transaction code * Order Date and time * Leads name * Leads phone number * Order by * Warehouse * Total of product * Discount price * Total price  1. Action (View all product, print invoice) |
| 38 |  |  | View all product of leads detail | 1. Information:  * Order date * Leads name * Phone number * Order by * Status order * Warehouse  1. List product  * No * Category * Product name * Amount * Price * Discount amount * Discount price * Total price |
| 39 |  | Report | View report sale | 1. Table list info:  * No * Invoice number * Transaction number * Sale Date * Lead name * Phone number * Seller name * Total price  1. Print report |
| 40 | Stock Management | Product management | View list all product | 1. List info:  * No * Product Code * Product category * product name * Description * Status (Active, Inactive) * Create date * Action (Edit, Delete) |
| 41 |  |  | Create new product | 1. Field:  * Category * Product name * Description  1. Button  * Save * Save and Create new |
| 42 |  |  | Edit product information | 1. Field:  * Product name * Category * Description * Status |
| 43 |  |  | Delete product | Alert popup form for confirm delete product |
| 44 |  | Category information | View list all category information | 1. List info:  * No * Category name * Description * Status * Create Date * Action (Edit, Delete) |
| 45 |  |  | Create new category to list | 1. Fields:  * Category name * Description  1. Button  * save * save and create new |
| 46 |  |  | Edit category information | 1. Filed:  * Category name * Description * Status |
| 47 |  |  | Delete | Alert popup form for confirm delete category |
| 48 |  | Product Price management | View list all product price | 1. List info:  * No * Product type (Single, Package) * Category * Product name * Original Price * Vander price * B2C Price * B2B Price * Status * Description * Action (Edit) |
| 49 |  |  | Add price to each product | 1. Fields:  * Product type * Product Category * Product Name * Original price * Vander price * B2C price * B2B price * Description * Status |
| 50 |  |  | Edit price of each product | 1. Fields:  * Product type * Product Category * Product Name * Original price * Vander price * B2C price * B2B price * Description * Status |
| 51 |  | Manage product Box Cord | View list all product box cord information | 1. List info:  * No * product code * Package name * List product (Multiple) * Total Product * Description * Status * Action (Edit, Delete) |
| 52 |  |  | Add product package | 1. Fields:  * Package Name * Product (Multiple select) * Description |
| 53 |  |  | Edit product package | 1. Fields:  * Package name * Product * Description * Status |
| 54 |  |  | Delete product package | Alert popup form for confirm delete product package |
| 55 |  | Warehouse management | View list all warehouse information | 1. list info:  * No * Warehouse name * Address * Description * Status * Action (View, Edit, Delete) |
| 56 |  |  | View list all location in each warehouse | 1. List info:  * NO * Location code * Location name * Description * Action (Edit, Delete) |
| 57 |  |  | Add new location in warehouse | 1. Fields:  * Location name * Description |
| 58 |  |  | Edit location information in each warehouse | 1. Field:  * Location name * Description * Status |
| 59 |  |  | Delete warehouse form the list | Alert popup confirms for delete location form warehouse. |
| 60 |  |  | Create new warehouse | 1. Fields:  * Name * Home number * Road number * Province * Commune * District * village * Description |
| 61 |  |  | Edit information of warehouse | 1. Fields:  * Name * Home number * Road number * Province * Commune * District * village * Description * Status |
| 62 |  | Product List management | View list all product | 1. List info:  * No * Code * Type (Single, Package) * Category * Name * warehouse * Amount * In Stock * Out Stock * Description * Status * Action (edit) |
| 63 |  |  | Add product to stock | 1. Fields:  * Warehouse * Type * category * Product name * Amount in stock * Description |
| 64 |  |  | Edit product in stock | 1. Fields:  * Warehouse * Type * Category * Product name * Amount in stock * Description * Status |
| 65 |  | Request Product management | List all product request | 1. List info:  * No * Invoice number * Seller type (Vander, B2C, B2B) * Phone number * Request Date * Warehouse * Total product (amount) * Status (Pending, Approve, Reject) * Action (view) |
| 66 |  |  | View request of Vander detail | 1. General information:  * Invoice number * Warehouse * Seller name (Vander name) * Request date  1. product list info:  * No * Type * Category * Name * Amount * Action (Approve, Reject)  1. Button Assign to driver |
| 67 |  |  | View request of B2C and B2B | 1. General information:  * Invoice number * Warehouse * Seller name (Vander name) * Request date  1. Customer info:  * Customer name * Customer phone number * customer name * Email * gender * Address  1. product list info:  * No * Type * Category * Name * Amount * Action (Approve, Reject)  1. Button assign to driver |
| 68 |  | Return Order | View list all return order | 1. list info:  * No * Return number * Seller type (Vander, B2C, B2B) * Phone number * Return Date * Warehouse * Total product (amount) * Status (Pending, Approve, Reject) * Action (view) |
| 69 |  |  | View list return detail | 1. General information:  * Return number * Warehouse * Seller name (Vander name) * Request date * Return date  1. Product list info:  * No * Type * Category * Name * Amount * Action (Approve, Reject) |
| 70 | Delivery Management | Driver management | View list all driver | 1. list info:  * No * Name * phone number * gender * warehouse * description * status * create date * action (View, Edit, Delete) |
| 71 |  |  | Create new driver | 1. Fields:  * Name * phone number * gender * warehouse * description |
| 72 |  |  | Edit driver information | 1. Fields info:  * Name * phone number * gender * warehouse * description * Status |
| 73 |  |  | Delete driver information | It will alert popup to confirmed for delete information of driver |
| 74 |  | View Request delivery | View list all request to delivery | 1. list info:  * No * delivery date * warehouse name * customer name * phone number * address * Action (View, Approved, Reject) |
| 75 |  |  | Tricking delivery | 1. after driver approve it will alert to button pickup 2. after that will show button on the way 3. and then show button done to finish delivery |
| 76 |  |  |  |  |